

SWIBER HOLDINGS LIMITED

(UEN/Company Registration No. 200414721N)

(Incorporated in the Republic of Singapore)

(the "**Company**")

Notice to holders of the outstanding

(i) S\$160,000,000 7.125 Per Cent. Notes due 2017 comprised in Series 014
(ISIN: SG55E0991457) (the "**Series 014 Notes**")

(ii) S\$100,000,000 5.550 Per Cent. Notes due 2016 comprised in Series 015
(ISIN: SG6PF2000000) (the "**Series 015 Notes**")

(iii) CNY450,000,000 7.750 Per Cent. Notes due 2017 comprised in Series 017
(ISIN: SG6SH6000006) (the "**Series 017 Notes**" and, together with the Series 014 Notes and the
Series 015 Notes, the "**Notes**")

of the Company

JUDICIAL MANAGEMENT APPLICATION UNDER HC/OS767/2016 ("OS 767")

British and Malayan Trustees Limited, the Trustee in respect of the Notes wishes to announce that it was represented by Wong Partnership LLP at the Pre-Trial Conference held today in the High Court of the Republic of Singapore. The High Court gave, *inter alia*, the following directions:

- (a) The Interim Judicial Managers ("IJMs") are to furnish an outline of their report on 19 August 2016 to those creditors who request for the same from the solicitors acting for the IJMs;
- (b) The IJMs are to file an affidavit enclosing their report on 2 September 2016;
- (c) The matter be fixed for a Pre-Trial Conference at 4.30pm on 5 September 2016; and
- (d) A hearing date be fixed for OS 767 on a date after 3 October 2016.

For and on behalf of the Trustee

James W. Cox
Executive Director & CEO
British and Malayan Trustees Limited
05 August 2016