

**SWIBER HOLDINGS LIMITED**

(UEN/Company Registration No. 200414721N)

(Incorporated in the Republic of Singapore)

(the "**Company**")

Notice to holders of the outstanding

(i) S\$160,000,000 7.125 Per Cent. Notes due 2017 comprised in Series 014  
(ISIN: SG55E0991457) (the "**Series 014 Notes**")

(ii) S\$100,000,000 5.550 Per Cent. Notes due 2016 comprised in Series 015  
(ISIN: SG6PF2000000) (the "**Series 015 Notes**")

(iii) CNY450,000,000 7.750 Per Cent. Notes due 2017 comprised in Series 017  
(ISIN: SG6SH6000006) (the "**Series 017 Notes**" and, together with the Series 014 Notes and the  
Series 015 Notes, the "**Notes**")

of the Company

**ANNOUNCEMENT OF APPOINTMENT OF SOLICITORS FOR THE TRUSTEE**

British and Malayan Trustees Limited, the Trustee in respect of the Notes wishes to announce that:

- (a) WongPartnership LLP has been appointed as solicitors for the Trustee in respect of HC/OS 767/2016 ("**OS 767**") with effect from 3 August 2016;
- (b) WongPartnership LLP will attend the Pre-Trial Conference which has been fixed on 5 August 2016 in respect of OS 767 on behalf of the Trustee; and
- (c) The Trustee will issue an update on OS 767 in due course.

For and on behalf of the Trustee

James W. Cox

Executive Director & CEO

British and Malayan Trustees Limited

04 August 2016