

**SWIBER HOLDINGS LIMITED**  
(UEN/Company Registration No. 200414721N)  
(Incorporated in the Republic of Singapore)  
(the "**Company**")

Notice to holders of the outstanding

- (i) S\$160,000,000 7.125 Per Cent. Notes due 2017 comprised in Series 014  
(ISIN: SG55E0991457) (the "**Series 014 Notes**")
- (ii) S\$100,000,000 5.550 Per Cent. Notes due 2016 comprised in Series 015  
(ISIN: SG6PF2000000) (the "**Series 015 Notes**")
- (iii) CNY450,000,000 7.750 Per Cent. Notes due 2017 comprised in Series 017  
(ISIN: SG6SH6000006) (the "**Series 017 Notes**" and, together with the Series 014 Notes and the  
Series 015 Notes, the "**Notes**")

of the Company

**TRUSTEE'S SUBMISSION OF PROOF OF DEBT FORM**

British and Malayan Trustees Limited, the Trustee in respect of the Notes, wishes to announce that it has on 13 June 2017 submitted to the Judicial Managers of the Company a Proof of Debt in respect of the Notes, pursuant to the Trust Deed.

For and on behalf of the Trustee

James W. Cox

Executive Director & CEO

British and Malayan Trustees Limited

13 June 2017