



Corporate Presentation

HY2013 and 2Q2013 Results

August 14, 2013

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Financial Highlights



Financial Highlights Results Summary



- Swiber's net profit in HY2013 rose 11.8% to US\$37.4 million
- Strong order book of approximately US\$1.2 billion
- Financial flexibility with cash and cash equivalents of US\$244.5 million
 - Successfully raised S\$150 million 6.5% fixed rate trust certificates under newly established US\$500 million multicurrency Islamic Trust Certificates Issuance Programme
- Well-positioned for large contract wins

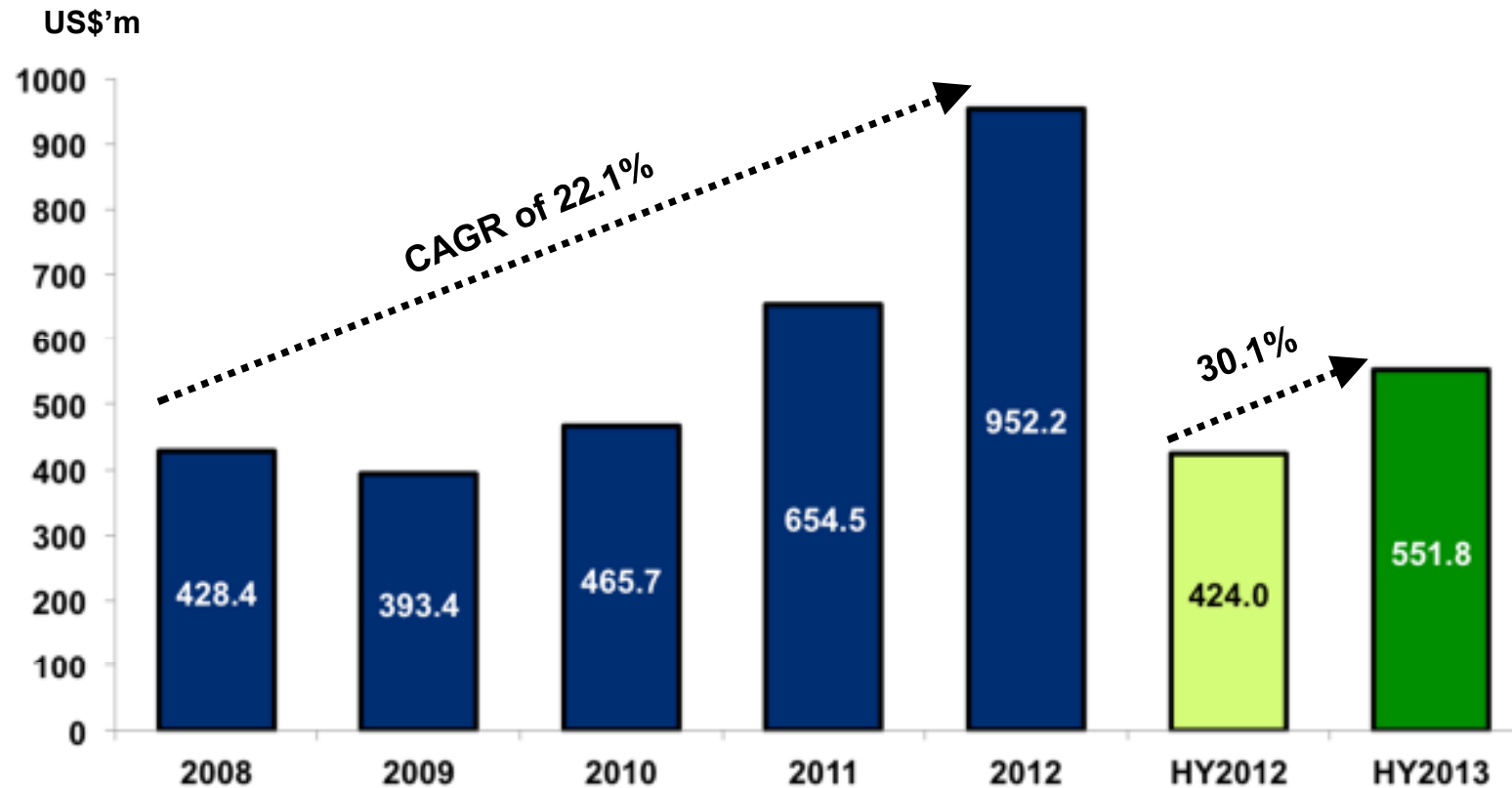


Financial Highlights Revenue Trend



SWIBER HOLDINGS LIMITED

- Revenue increased by 30.1% to US\$551.8 million in HY2013



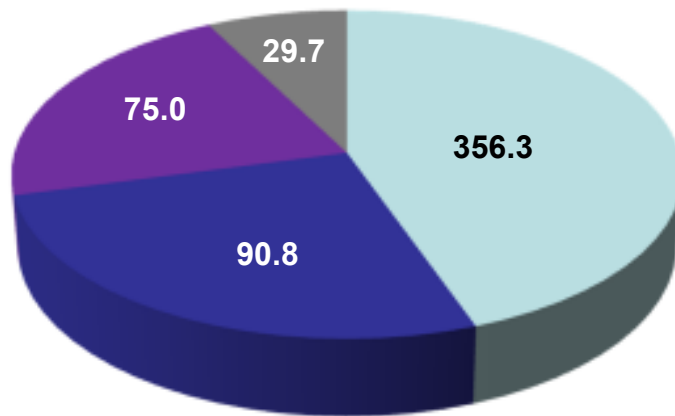
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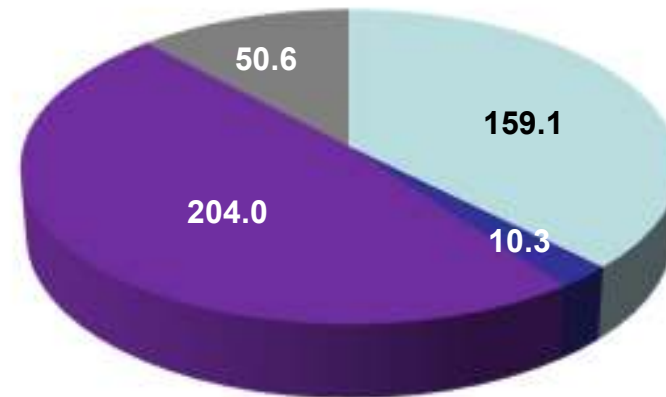
Financial Highlights
Revenue
Geographical Breakdown



HY2013 (US\$'M)



HY2012 (US\$'M)



■ Southeast Asia
■ Latin America

■ South Asia
■ Others



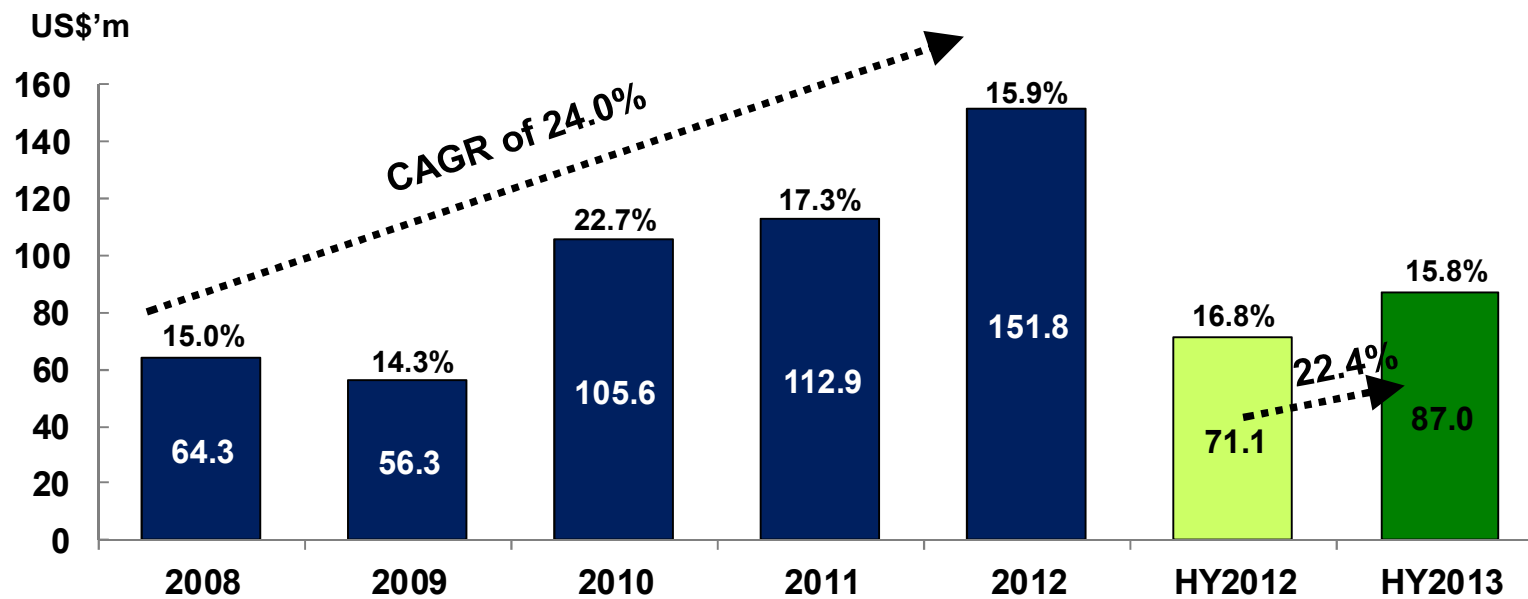
Financial Highlights

Gross Profit



SWIBER HOLDINGS LIMITED

- Gross Profit increased by 22.4% to U\$87.0 million in HY2013



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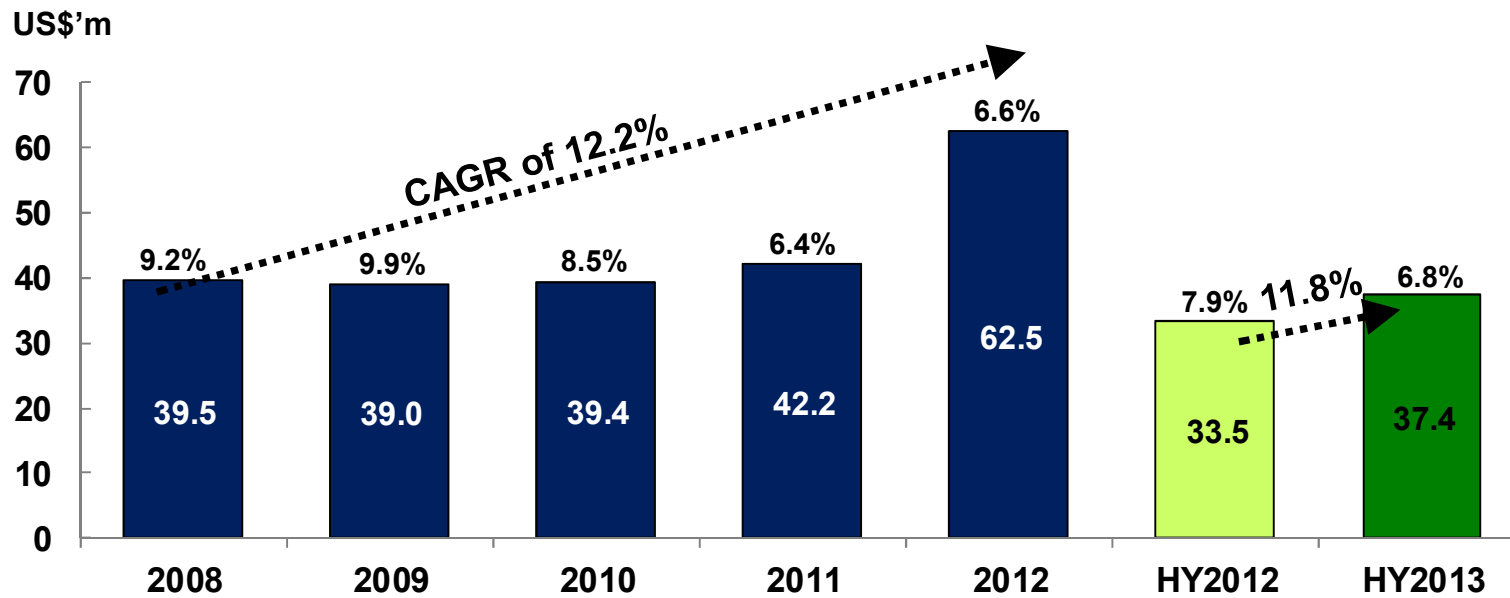


Financial Highlights

Net Profit Trend



- Net Profit increased by 11.8% to U\$37.4 million in HY2013 in line with revenue growth



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Financial Highlights

Statement of Financial Position



SWIBER HOLDINGS LIMITED

US\$' m	31 Dec 2012	30 June 2013	Change (%)
Cash & Bank Balances	129.5	255.7	97.5
Trade receivables and CWIP	546.7	684.7	25.2
Current assets	1,080.4	1,327.6	22.9
Non-current assets	887.6	763.7	-14.0
Current liabilities	915.4	892.9	-2.5
Non-current liabilities	387.0	497.4	28.5
Total equity	665.6	701.0	5.3

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Financial Highlights

Key Ratios



SWIBER HOLDINGS LIMITED

Key ratios	31 Dec 2012	30 June 2013	Change(%)
NAV per share (US cents)	79.3	84.4	6.5
Net Debt / Equity (times)	0.95	0.92	-4.2
Return on Equity (%)	9.3	10.7 (Annualised)	14.8
Return on Asset (%)	3.2	3.6 (Annualised)	12.6
EPS per share (US cents) (Basic)	7.8	8.0 (Annualised)	2.2

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Financial Highlights

Cashflow Statement



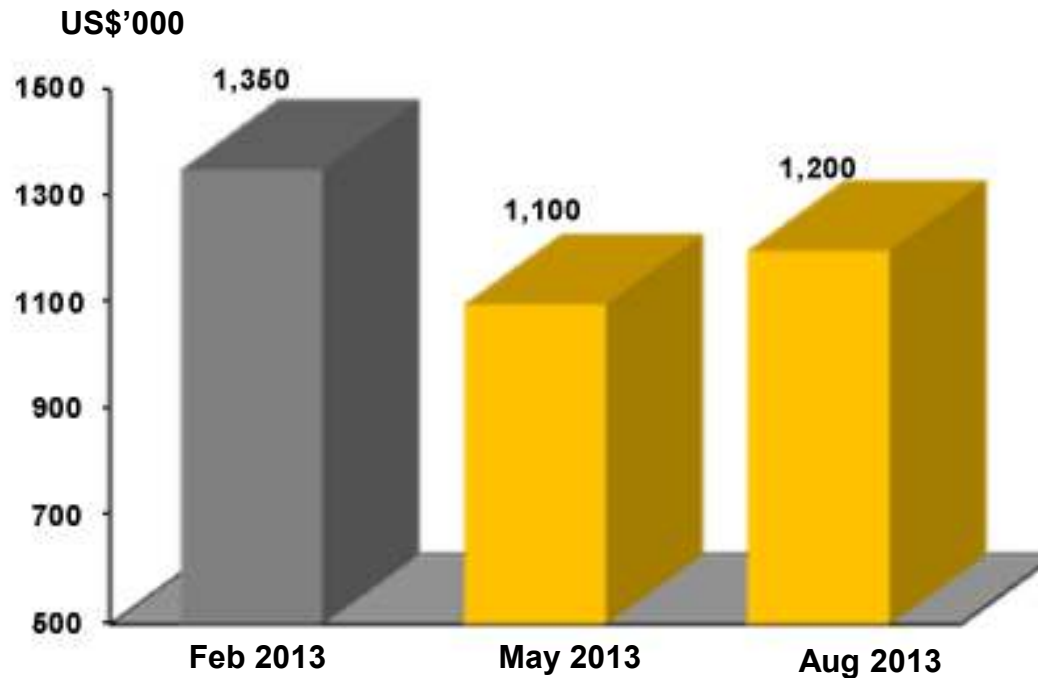
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US\$ '000	2Q2013	2Q2012
Operating cashflow before movement in working capital	24,449	25,717
Net cash used in operating activities	(11,632)	(66,135)
Net cash generated from/ used in investing activities	46,991	(37,705)
Net cash generated from financing activities	53,342	107,029
Cash & Cash equivalents at end of period	244,463	117,240

- **Cash flow used in operating activities in 2Q2013:**
The outflow was mainly a result of an increase in trade receivables and CWIP of US\$50.7 million; an increase in other receivables of US\$64.7 million; decrease in trade and other payables of US\$22.8 million; and decrease in inventories of US\$63.7 million.
- **Cash flow generated from investing activities in 2Q2013:**
The inflow was due mainly to proceed from disposal of property, plant and equipment of US\$136.3 million which partially offset against by purchase of property, plant and equipment of US\$92.4 million.
- **Cash flow generated from financing activities in 1Q2013:**
The inflow was due mainly to new bank borrowings amounting to US\$234.1 million, offset by repayment of bank loans amounting to US\$301.3 million.



Financial Highlights Strong Order Book



- As of 14 August 2013, the Group's order book stood at approximately US\$1.2 billion.
- With the right resources and an experienced management team coupled with a solid track record and reputation, a large fleet of construction and supporting vessels, competent and technically skilled workforce, a good safety record, the Group is confident of its position to win more major contracts in the coming years.



Corporate Highlights



Corporate Highlights



SWIBER HOLDINGS LIMITED

Date	Corporate Highlights
Aug 2, 2013	S\$150 million 6.50% fixed rate trust certificates due 2018 issued pursuant to the US\$500,000,000 multicurrency islamic trust certificates issuance programme of Swiber Capital Pte. Ltd.
Jul 30, 2013	Indirect wholly-owned subsidiary Kreuz Engineering Limited, had incorporated a new wholly-owned subsidiary in Finland, known as “Bitachon Offshore Contractor Oy” (“BOC”). BOC is principally engaged in near-shore excavation and offshore trenching services.
July 29, 2013	Swiber clinches contracts worth approximately US\$435 million
July 27, 2013	Established a US\$500,000,000 Multicurrency Islamic Trust Certificates Issuance Programme

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Corporate Highlights



SWIBER HOLDINGS LIMITED

Date	Corporate Highlights
Apr 18, 2013	Issued S\$160 million in principal amount of 7.125% fixed rate notes due 2017 under our S\$1,000,000,000 Multicurrency Debt Issuance Programme.
Apr 12, 2013	Newcruz International Pte. Ltd., a wholly-owned subsidiary of Swiber., acquired remaining 20% equity interest of PAPE Engineering Pte. Ltd and transferred the entire equity interest in Equatoriale International Pte Ltd, a wholly-owned subsidiary of Swiber.
Mar 5, 2013	Incorporated a new wholly-owned subsidiary in Belgium, ACS Marine Offshore SPRL (“ACS”). ACS is principally engaged in offshore engineering and construction services.
Feb 27, 2013	Swiber awarded contracts worth US\$153 million for execution in Southeast Asia for transportation and installation of pipelines and offshore structures by existing and new clients.

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Q&A



Thank You