



Corporate Presentation

HY2013 and 2Q2013 Results

August 14, 2013

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Financial Highlights



Financial Highlights Results Summary



- Swiber's net profit in HY2013 rose 11.8% to US\$37.4 million
- Strong order book of approximately US\$1.2 billion
- Financial flexibility with cash and cash equivalents of US\$244.5 million
 - Successfully raised S\$150 million 6.5% fixed rate trust certificates under newly established US\$500 million multicurrency Islamic Trust Certificates Issuance Programme
- Well-positioned for large contract wins

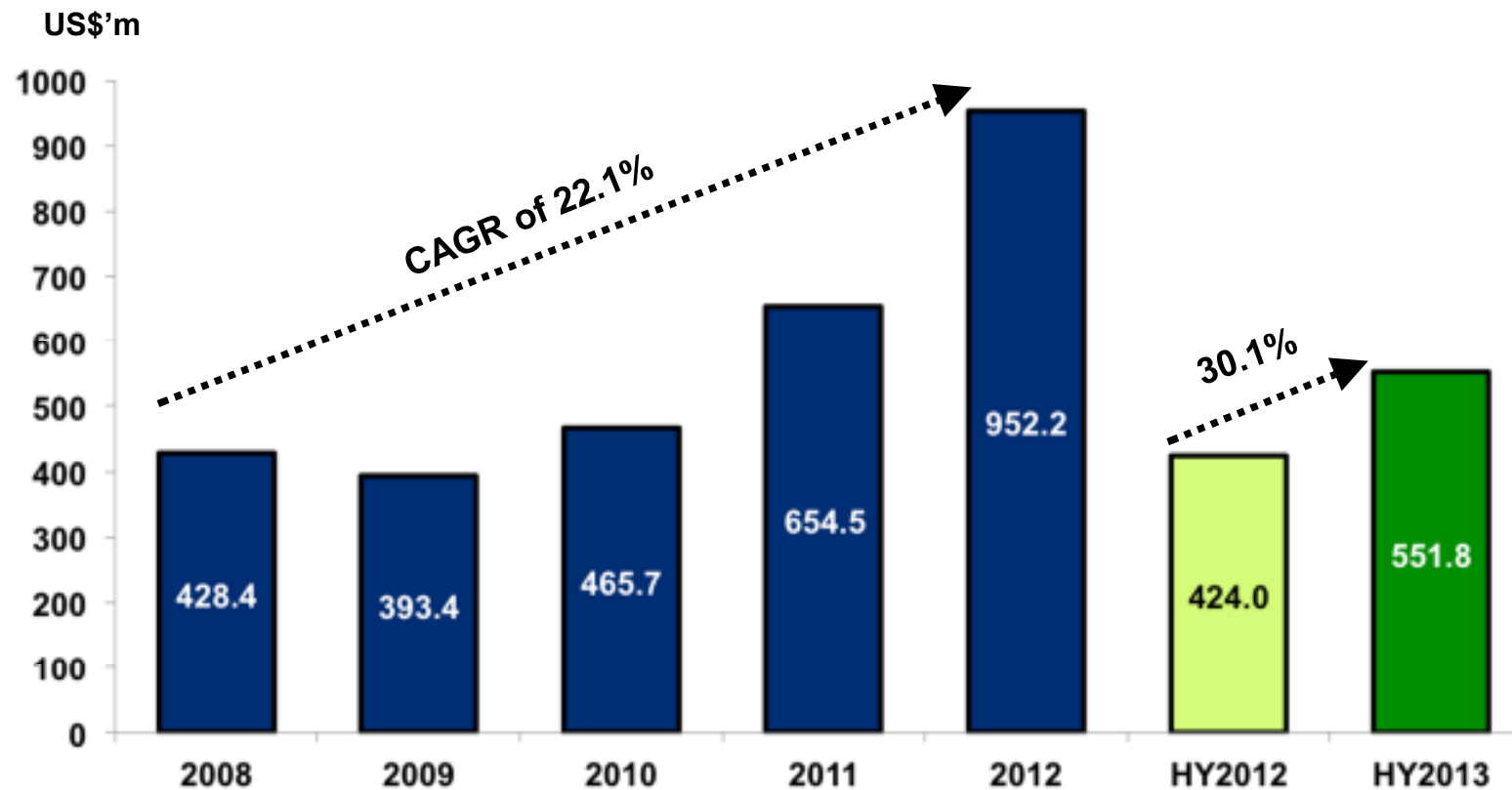


Financial Highlights Revenue Trend



SWIBER HOLDINGS LIMITED

- Revenue increased by 30.1% to US\$551.8 million in HY2013



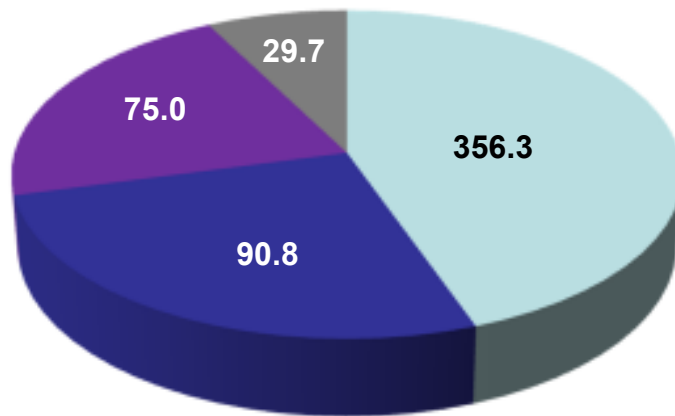
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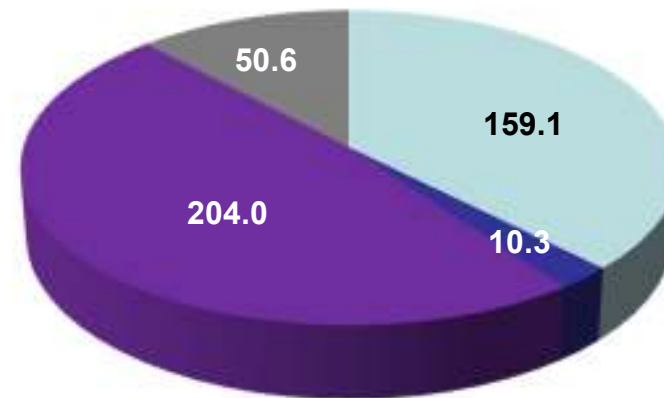
Financial Highlights
Revenue
Geographical Breakdown



HY2013 (US\$'M)



HY2012 (US\$'M)



■ Southeast Asia
■ Latin America

■ South Asia
■ Others



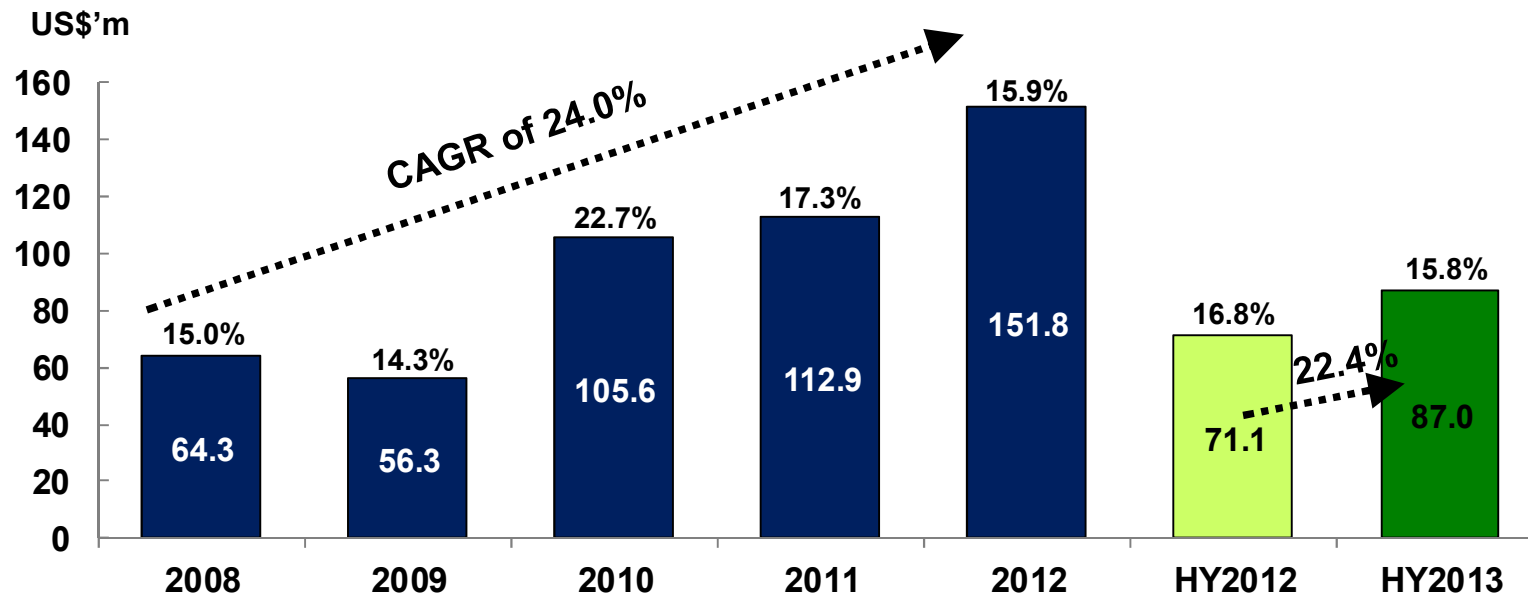
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Gross Profit



SWIBER HOLDINGS LIMITED

- Gross Profit increased by 22.4% to U\$87.0 million in HY2013



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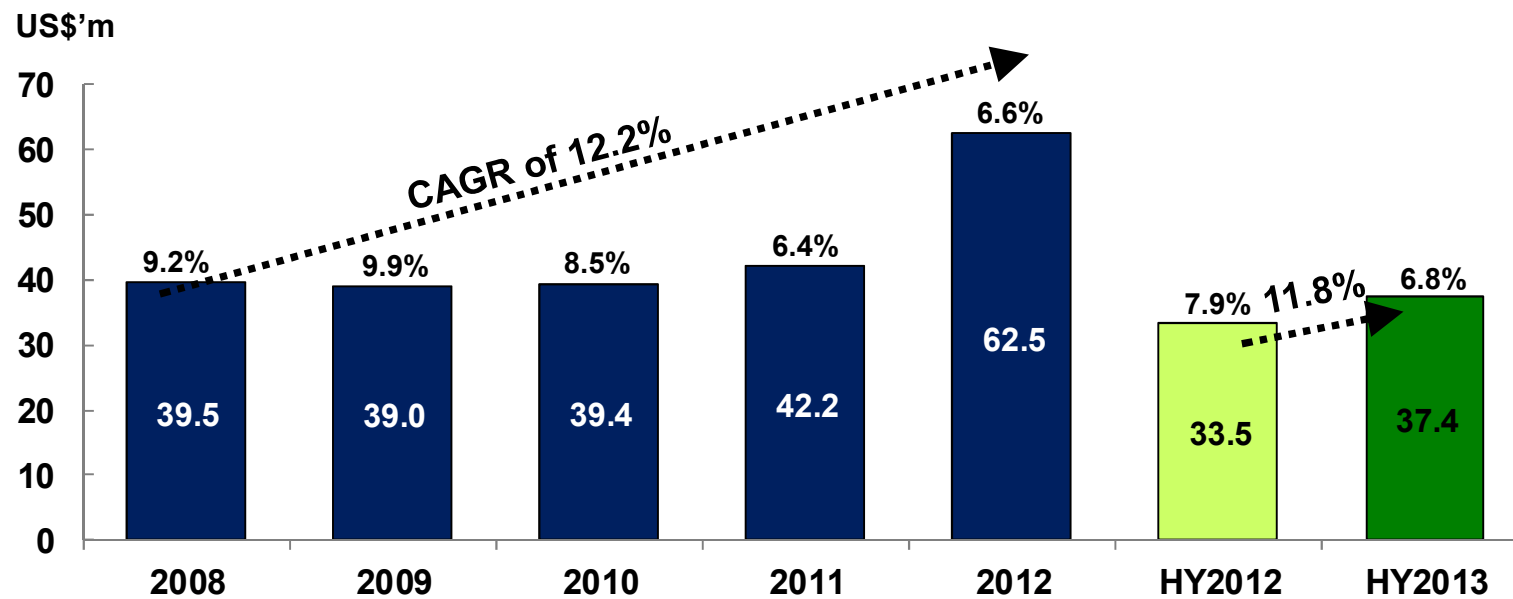
Financial Highlights

Net Profit Trend



SWIBER HOLDINGS LIMITED

- Net Profit increased by 11.8% to U\$37.4 million in HY2013 in line with revenue growth



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Financial Highlights

Statement of Financial Position



SWIBER HOLDINGS LIMITED

US\$' m	31 Dec 2012	30 June 2013	Change (%)
Cash & Bank Balances	129.5	255.7	97.5
Trade receivables and CWIP	546.7	684.7	25.2
Current assets	1,080.4	1,327.6	22.9
Non-current assets	887.6	763.7	-14.0
Current liabilities	915.4	892.9	-2.5
Non-current liabilities	387.0	497.4	28.5
Total equity	665.6	701.0	5.3

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Financial Highlights

Key Ratios



SWIBER HOLDINGS LIMITED

Key ratios	31 Dec 2012	30 June 2013	Change(%)
NAV per share (US cents)	79.3	84.4	6.5
Net Debt / Equity (times)	0.95	0.92	-4.2
Return on Equity (%)	9.3	10.7 (Annualised)	14.8
Return on Asset (%)	3.2	3.6 (Annualised)	12.6
EPS per share (US cents) (Basic)	7.8	8.0 (Annualised)	2.2

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Financial Highlights

Cashflow Statement



SWIBER HOLDINGS LIMITED

US\$ '000	2Q2013	2Q2012
Operating cashflow before movement in working capital	24,449	25,717
Net cash used in operating activities	(11,632)	(66,135)
Net cash generated from/ used in investing activities	46,991	(37,705)
Net cash generated from financing activities	53,342	107,029
Cash & Cash equivalents at end of period	244,463	117,240

- **Cash flow used in operating activities in 2Q2013:**

The outflow was mainly a result of an increase in trade receivables and CWIP of US\$50.7 million; an increase in other receivables of US\$64.7 million; decrease in trade and other payables of US\$22.8 million; and decrease in inventories of US\$63.7 million.

- **Cash flow generated from investing activities in 2Q2013:**

The inflow was due mainly to proceed from disposal of property, plant and equipment of US\$136.3 million which partially offset against by purchase of property, plant and equipment of US\$92.4 million.

- **Cash flow generated from financing activities in 1Q2013:**

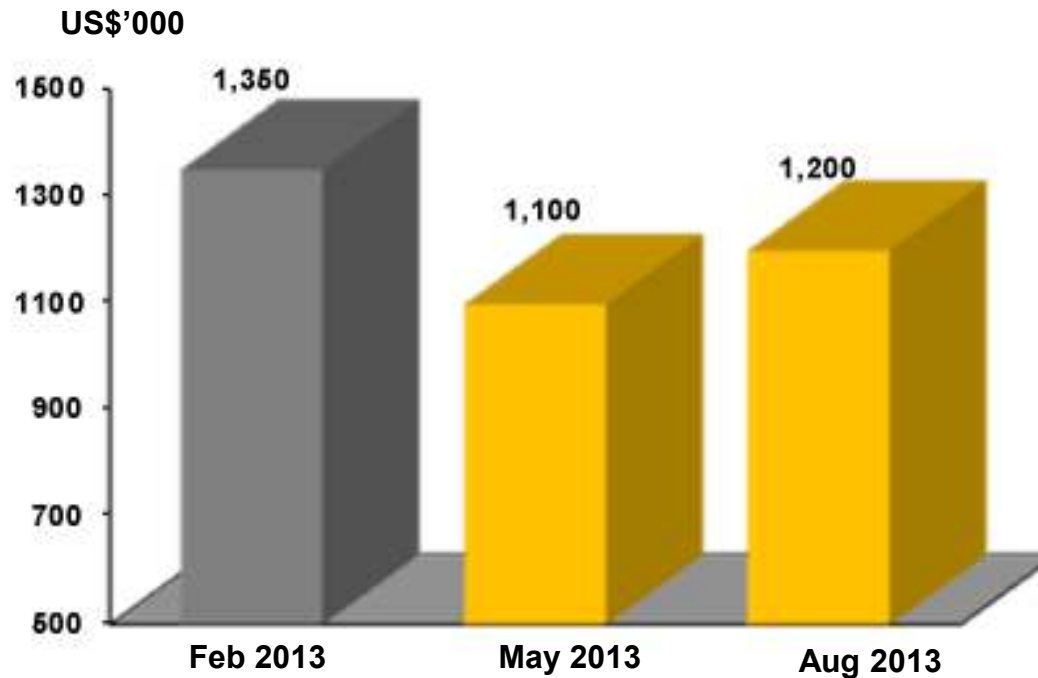
The inflow was due mainly to new bank borrowings amounting to US\$234.1 million, offset by repayment of bank loans amounting to US\$301.3 million.



Financial Highlights Strong Order Book



SWIBER HOLDINGS LIMITED



- As of 14 August 2013, the Group's order book stood at approximately US\$1.2 billion.
- With the right resources and an experienced management team coupled with a solid track record and reputation, a large fleet of construction and supporting vessels, competent and technically skilled workforce, a good safety record, the Group is confident of its position to win more major contracts in the coming years.

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Corporate Highlights



Corporate Highlights



SWIBER HOLDINGS LIMITED

Date	Corporate Highlights
Aug 2, 2013	S\$150 million 6.50% fixed rate trust certificates due 2018 issued pursuant to the US\$500,000,000 multicurrency islamic trust certificates issuance programme of Swiber Capital Pte. Ltd.
Jul 30, 2013	Indirect wholly-owned subsidiary Kreuz Engineering Limited, had incorporated a new wholly-owned subsidiary in Finland, known as "Bitachon Offshore Contractor Oy" ("BOC"). BOC is principally engaged in near-shore excavation and offshore trenching services.
July 29, 2013	Swiber clinches contracts worth approximately US\$435 million
July 27, 2013	Established a US\$500,000,000 Multicurrency Islamic Trust Certificates Issuance Programme

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Corporate Highlights



SWIBER HOLDINGS LIMITED

Date	Corporate Highlights
Apr 18, 2013	Issued S\$160 million in principal amount of 7.125% fixed rate notes due 2017 under our S\$1,000,000,000 Multicurrency Debt Issuance Programme.
Apr 12, 2013	Newcruz International Pte. Ltd., a wholly-owned subsidiary of Swiber., acquired remaining 20% equity interest of PAPE Engineering Pte. Ltd and transferred the entire equity interest in Equatoriale International Pte Ltd, a wholly-owned subsidiary of Swiber.
Mar 5, 2013	Incorporated a new wholly-owned subsidiary in Belgium, ACS Marine Offshore SPRL (“ACS”). ACS is principally engaged in offshore engineering and construction services.
Feb 27, 2013	Swiber awarded contracts worth US\$153 million for execution in Southeast Asia for transportation and installation of pipelines and offshore structures by existing and new clients.

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Q&A



Thank You